



McCarthy Tétrault LLP
Suite 4000
421-7th Avenue S.W.
Calgary AB T2P 4K9
Canada
Office Phone
Fax: 403-260-3501

Sean F. Collins
Partner
Direct Line: (403) 260-3531
Direct Fax: (403) 260-3501
Email: scollins@mccarthy.ca

Assistant: Katie Doran
Direct Line: (403) 260-3560
Email: kdoran@mccarthy.ca

November 10, 2020

Via CAMS

Court of Appeal of Alberta
Registrar's Office
26th Floor, 450 - 1st Street SW
Calgary AB T2P 5H1

Dear Sir/Madam:

**Re: In the Matter of a Plan of Compromise or Arrangement of Dominion Diamond Mines ULC, Dominion Diamond Delaware Company LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.
QB Court File No. 2001-05630
Intended Application by Diavik Diamond Mines (2012) Inc. ("DDMI") for Leave to Appeal and Stay of Certain Provisions of an Order pronounced by the Honourable Madam Justice K.M. Eidsvik on November 4, 2020
Confidential Exhibits**

We are counsel to DDMI. Further to Application for Leave to Appeal, please find enclosed the following:

1. Confidential Exhibit "1" to the Affidavit of Thomas Croese, sworn on April 30, 2020, which is attached as Exhibit "K" to the Affidavit of Katie Doran, sworn on November 10, 2020; and,
2. Confidential Exhibit "1" to the Supplemental Affidavit of Thomas Croese, sworn on May 7, 2020, which is attached as Exhibit "L" to the Affidavit of Katie Doran, sworn on November 10, 2020,

(collectively, the "**Confidential Exhibits**").

The Confidential Exhibits are subject to the enclosed: (i) Order (Sealing), granted by the Honourable Madam Justice K.M. Eidsvik on May 8, 2020; and, (ii) Order (Sealing), granted by the Honourable Madam Justice K.M. Eidsvik on May 29, 2020, respectively.

Please have the Confidential Exhibits sealed internally.

Yours truly,

McCarthy Tétrault LLP

A handwritten signature in blue ink, appearing to read 'SFC', with a stylized flourish extending to the right.

Sean F. Collins

SFC